Summary of Breakout Sessions

Rio Grande Water Fund Signatories meeting

April 27th, 2023

On April 27th 2023, Signatories of the Rio Grande Water Fund (RGWF) and other stakeholders and interested parties gathered in Albuquerque to network, learn, and get updates on the recent past and trajectory of the RGWF. Resources associated with the meeting, including presentations and the agenda are available here.

As the first in-person RGWF meeting since 2019, the planning team really wanted to create an opportunity for participants to interact. To that end, the afternoon session was dedicated to breakout groups organized by focal areas within the RGWF landscape: Sandia and Manzano Mountains, Jemez Mountains, Sangre de Cristo Mountains – Santa Fe, Sangre de Cristo Mountains – Taos, San Juan and Chama area. The morning presentations and the panel discussion provided the context for the discussions to come during the breakout session. The goals of the breakout session were:

- Knowledge exchange of active and planned projects in focal areas.
- Identify capacity gaps, bottlenecks, and challenges that are slowing the pace and inhibiting the scale of forest and watershed restoration treatments, i.e. fuels reduction, prescribed burning, stream and wetland restoration, planning projects, etc.
- Knowledge exchange of resources (funding, businesses, etc.) available to help address capacity gaps and bottlenecks.
- Networking amongst participants that may lead to proposal development and/or problem solving.
- Provide insight for where the RGWF goes from here by identifying common themes and needs.

Participants were asked to respond to the four prompts below. Photos of the notes, which were taken on large format tables with each question as a column and a transcription of the notes are both include following this summary. A big THANK YOU to our breakout facilitators.

- Capacity gaps, bottlenecks, challenges: How can you move quicker and at a bigger scale. What is holding you back? Refer to the first discussion question identified in the discussion guide and the first question asked of panel members earlier in the meeting.
- **Project/initiative and partner(s):** Tying it to a specific project may help participants dig deeper and learn about other's projects within the focal area.
- **Solutions:** What can be done to address the challenges? Who do you need to talk to? What resources do you need? If things are going well, what could you do with more? More what?
- **Next steps:** What actions can you or others take to implement a solution?

A key question raised at the meeting is what will be done with the information gathered during the sessions? Really, there are two ways to ask that question. The first is what will you, participants, do with this information? The RGWF has always been about collective action as no one person or organization can achieve all that is needed in the landscape alone. One intention for the Signatories meeting was to stimulate connection amongst participants and spur greater collaboration and problem solving. The answer to this question remains to be seen. Each participant in the meeting brings a different perspective, skillset, and resources that can be applied to forest and watershed restoration. Not all of

the challenges and solutions identified in the notes will be relevant or a priority to everyone, and that is OK. Act on what you feel compelled to do, and within your means and interest.

The second way to ask that question is what will the *RGWF* do with this information? How will the challenges, solutions, and next steps inform action from the RGWF to advance our mission of increasing the pace and scale of forest and watershed restoration in watersheds that supply more than a million New Mexicans with water? As discussed at the Signatories meeting, the landscape has changed since the RGWF was established in 2014. Treatments and wildfires have occurred, the cost of implementation has increased, and funding from the state and federal government have increased substantially. The RGWF needs to adapt to these changes and the breakout sessions were one way to glean insight from partners on the ground as to *how* the RGWF needs to adapt. What is needed now that wasn't in 2014? What role should the RGWF play in 2023 and beyond? The answer to these questions, will become clear over the next year and a half as we update the 2014 comprehensive plan and chart a path for the next ten years of the RGWF.

One final thought about the breakout sessions is that many of the challenges that participants identified are not new. NEPA, workforce availability, landscape scale collaboration, and industry capacity are issues that have been challenging practitioners for decades. This fact raises another question; then why go through with the exercise to identify challenges if we already know what they are? The answer is two-fold. First, because there are additional resources in 2023 and success stories that didn't exist a decade ago. Re-visiting challenges aids in assessing the extent to which the issue is still a challenge and applying fresh thinking to old problems. Second, as a collaborative enterprise, it's imperative that the RGWF articulate a shared vision of problems and solutions to achieve the best outcomes. The April 27th Signatories meeting was the start of a process to bring the RGWF into the back half of its stated 20-year timeline. Collective action requires a shared vision and understanding for what is needed and we (TNC, Executive Committee, RGWF Signatories) will reference these notes as we plan and prioritize actions in the RGWF landscape.

In the meantime, work on the ground will continue. The RGWF will continue to fund important projects in the landscape, and we will continue to engage with our partners and signatories to close the gap in capacity and knowledge that will result in more treatment on the ground, more quickly. Thank you all for continuing to work together on this endeavor!

-Matt Piccarello Forest and Watershed Health Manager, The Nature Conservancy Secretary, RGWF Executive Committee

Capacity gaps.	bottlenecks, challenges	Project/initiative and partner(s)	Solutions	Next steps		
Capacity gaps, bottlenecks, challenges How can you move quicker and at a bigger scale. What is holding you back? Refer to the first discussion question identified in the discussion guide and the first question asked of panel members earlier in the meeting.		Tying it to a specific project may help participants dig deeper and learn about other's projects within the focal area.	What can be done to address the challenges? Who do you need to talk to? What resources do you need? If things are going well, what could you do with more? More what?	What actions can you or others take to implement a solution?		
		Sandia and Manzano Mountains				
Workforce & Industry	 Lack of industry small pool of contractors small crew sizes slow pace (recruitment) training and qualifications 		 Coordinated effort between Counties and Council of Governments – Economic development Capacity building funds Consistent working groups (localized and broad, 	 Explore opportunities for creating a clearing house of opportunities for: training, jobs, and funding. Explore partnering with project management firms 		
Agency staffing (Forest Service)	 Lack of continuity in personnel Learning curve and onboarding new personnel Lack of a hydrologist, archaeologist, and other specialists Wide spread recruiting challenges Bottlenecks to get through the bureaucratic hurdles 		 i.e. collaborative groups and the Forest & Watershed Health Coordinating Group) Categorical Exclusions Coordinated effort and knowledge between partnerships and the private and public sectors 	 Keep talking to each other Soil and Water Conservation Districts: Consistent funding (other options besides Mill Levy). IDIQ: Learn about these opportunities through the state 		
Capacity to apply for funding	Lack of office staff and grant writers		 Public communications: Utilize existing notices Steep slopes: hand crews, experts brought in from other places, appropriate funding levels to treat difficult acres, inmate work crews, Rocky Mountain Youth Corps and YCC 	 Urban Waters Federal Partnership; Sandia Collaborative; Tijeras Creek Watershed Collaborative Capacity Building/grant writing workshop and admin support 		
Wilderness areas	 Restrictions to treat on over 30% slopes and wilderness areas Hard to get to the wilderness areas for treatment Wilderness Designations Community water systems and recharge areas are in wilderness areas Wildland Urban Interface AND Wilderness Urban Interface 		 Targeted trainings for industry: e.g. logging, chainsaws, ops Wilderness policy protections to better manage. Sandia Collaborative, Tijeras Creek Collaborative, MRG Urban Waters 	aumin support		
Public support and trust	 Lack of trust in the Community Communication gaps How to tap the urban population Public buy-in and resistance to thinning Managed wildfire setbacks: Fuel problem and smoke problem 		WRG Orban waters			
NEPA	 Lack of shovel ready acres Pre-implementation planning (Arch, biological surveys). 					
	Sangre de Cristo Mountains - Taos					
Funding re: clearance, roads, staffing	 Lack of current inventory data at landscape scale Funding for "clearance" work and road work Lack of data/nuts and bolts \$/expertise 		 Re: data – Central point for shared/publicly available geospatial data (fire .shp, project .shp, soils data) Allocate funding for post-fire forest restoration Greater data sharing from the USFS to NGOs that have forest mitigation projects More workshops/seminars etc. 			
Lack of Tribal Support	 Tribal network and cooperative entity Lack of federal support for tribal forest management (BIA) • 		 Red cards: Agencies and tribal wide agreements Human resource support Tribal support: Retire -> BIA Bring in new ambitious personnel 			

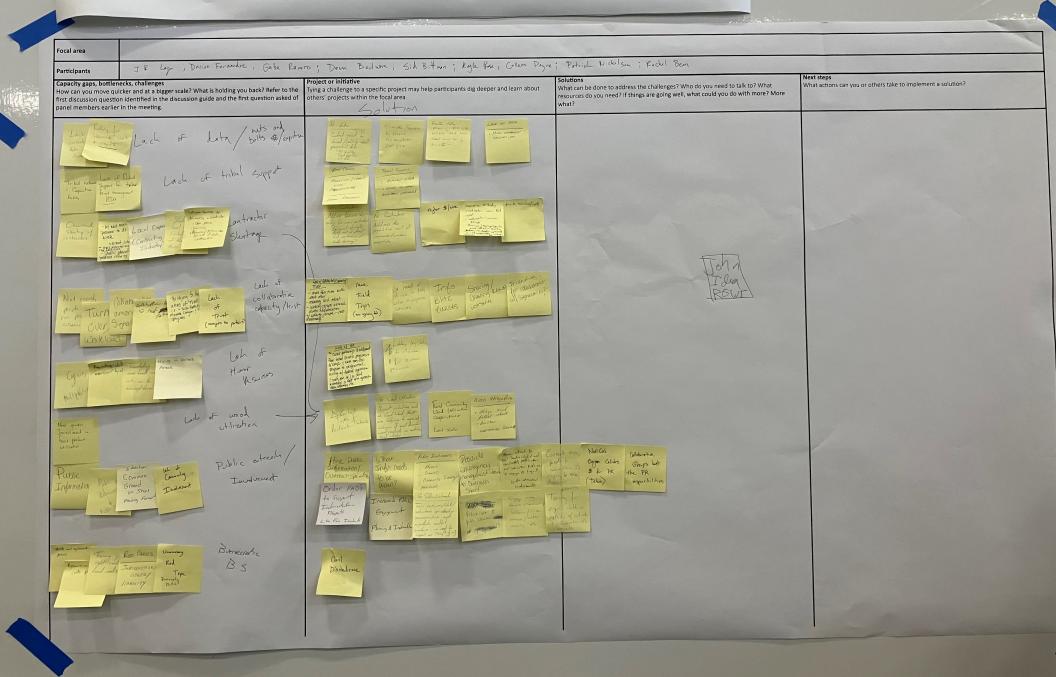
	Occasional shortage of contractors	Address barriers to entry for new contractors
	We need more personnel to do the work	 Equipment sharing for shared cost of
	Recruit, retain	upkeep
	More monitoring of projects that help with:	 Paid mentorships/trade training?
	 Public education of combined efforts 	Address the prohibitive cost of
	Local capacity (contracting industry)	insurance/workers comp etc.
	Shortage pf local contractors/limited capacity f those who are there	Higher cost/acre
	Systemic barriers in becoming a contractor	Cooperative of forestry contractor union that
	SAM process	could
-\$	o Insurance	 Underwrite insurance policies
aci	 Perceived preference for out of state contractors 	o Finance/manage/operate wood
capacity	o reference for out of state contractors	utilization facilities
ō		Enter into master agreements
act		Subcontract
ntr		 Provide financing to contractors
Contractor		Provide training/certs
	Not enough people to run projects/collaborative	More face time with each other
	Turn over/workload	Assuming best intent
Lack of collaborative capacity/trust	Collaboration among signatories	Working groups around data and collaboration
	= =	with working groups cross disciplinary
	Collaboration forum with local partners Output Description: Output Description:	
) or	Bridging five focal areas of Taos Valley Watershed Coalition: Talpa Foothills between Missada assume and Taos Consum projects.	More field trips (non-agency led) More and all of years trade agency leads
llak	Miranda canyon and Taos Canyon projects	We need all of us to truly value ecosystem .
8 	Lack of trust (managers to partners)	services
c of acit	•	• Info blitz events
ack		Sharing/creating RGWF listserv
		Incentives for collaboration with signatories?
	Recruiting challenges experienced by all	Career pathways development from school
<u>_</u>	Translating overhead investments into on the ground accomplishments	science programs -> RMYC & UNM-Taos-CCC
Ë	Hiring in various areas	program to preferential hiring with federal
H Res		agencies (USFS, BLM etc.) so local knowledge is
or		kept within agencies, NGOs, businesses etc.
Lack of Human Resources		Lobby legislature to allocate more money to
		human resources.
	Need greater investment in forest product utilization	Change contract types for restoration treatments
		Support initiatives such as Good Wood that are
uo		lobbying to expand inclusion of small diameter
utilization		wood products in construction local industry.
∰		Fund community wood utilization cooperatives
<u>ت</u> ق		Utilize wood to the fullest extent
Wood		Biochar
>		Additional funding

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• NEPA: State Historic Preservation Office is a bottleneck • Disconnect between USFS and state about cleared acres – (USFS not telling state they have acres) (for state to manage contracts) • Streamline NEPA requirements • Staffing • Staffing • Need contractors officers who can support/advocate for contractors and supply • Radio and better public communication • Complacency of USFS needs to stop. Need accountability • Restoration post fire work: What is the trigger?			i , j	
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• Staffing • Engage private contractors through consistent • Strong partnerships • Restoration post fire work: What is the trigger?			USFS, USFWS, NPS NEPA MOU for riparian Complacency of USFS needs to stop. Need	
• Staffing • Engage private contractors through consistent • Strong partnerships • Restoration post fire work: What is the trigger?	EP/		upland accountability	
	(I)			
© Qualified applicants funding in restoration • Co management opportunity • Standardize emergency response restoration)rce			
O People don't know they're qualified • Jemez is culturally rich! This is not fully • Agreements to allow sharing of resources training 10-18 for local responders	rkf		Agreements to allow sharing of resources training 10-18 for local responders	
People don't know they're qualified High demand People don't know they're qualified High demand Figure 1 containing in restoration Figure 2 containing in restoration Figure 2 containing in restoration Figure 2 containing in restoration Figure 3 containing in restoration Figure 2 containing in restoration Figure 2 containing in restoration Figure 3 containing in restoration Figure 3 containing in restoration Figure 2 containing in restoration Figure 3 containing in restoration Figure 4 containing in restoration Figure 3 containing in restoration Figure 4 containing in restoration Fi	N _o	o High demand recognized with all federal agencies.		
		NM Reforestation Center		\dashv
• NM Reforestation Center • Fund the rest (~\$56 million)	atic			
Scale up cone collection (workforce development) Seed crisis!	rest			
Scale up cone collection (workforce development) Seed crisis! Solution Planting (workforce development) Seed crisis! Solution Planting (workforce development)	efor			
SHPO/USFS -> NEPA				

Stream and wetlands projects	Getting stream projects into the forest planning system fast enough to keep up with funding availability	•	Networking: acquisition of water tanks from intel corp. Water operator and commitment for 3 year pay for training CNM course for state licensing and mentoring.	Need higher level of coordination Payment mechanisms for outside orgs to respond to Rx fire
Wood utilization and industry	 Availability of forest industry and restoration and wood utilization Fire capacity Long-term agreements 10+ years Thinning Availability of future resources (timber) for industry. Long term viability Agency agreements for restoration and utilization for long terms Need for stable continual work. CFRP provided this and that helped businesses. Businesses can't grow without steady work (NEPA ready and contracts available) 			Large scale participation agreements with multiple agencies and groups to allow sharing resources for Rx fire.
Managed wildfires	 Managed natural fires Public support, education, understanding data sets and problem statements 	 Managed summer fires and T&E species Long term grant funding can provide contractors the opportunity to grow Youth Corps and crews to bring young people into the system Outreach and education students on career options Climate corps similar to depression era CCC. 		Mobile biochar (less trucking) fewer emissions. Competes fire though. Think about hauling costs and providing local supplies.
Post-fire restoratio n and stream/we tland	 Cultural clearances for stream projects New generation of people as water operators Immediate post fire treatment response 			
Prescribed fire use and capacity	 Set backs with fire treatments (but fire treatments are necessary) # of days with good Rx weather Workforce development: Keeping people working in high paying jobs with development potential Need for skilled workforce. Not enough people with the right skills. How funding flows (time it takes, # of people involved) from agency to contractors Burn capacity off of federal lands on private and tribal lands. State price agreement. Needs to be done annually. Contracts not being put out for contractors. 			 CFLRP – provided some stability. Need more of this. This was just east side. Don't impact out of state contractors. Hire locally.
		San Juan and Chama area		
Workforce and wood industry	 Attracting and retaining industry partners and operators Transportation Mill locations. Where to take material? Price of timber not offsetting cost of work at the current scale Local workforce capacity Social context (prior timber value -> service contract) 	Tell industry what we need public private partnerships. What can we move the needle on?	Subsidies? Continual offerings. What's next? Stewardship agreements. Keep \$ in area. IRSTCS, larger scale sales. Value in treatment acres vs timber. Prefer partners and can be in house.	 Workforce development? Career growth communicated. Clear entry points. Commitment from contracts as maintenance.
Landscape scale collaborati on/work	Who's the boss in cross jurisdictional scenarios?	•	Use of Grants and Agreements (state, NFF?) Grow locally and meet with outside perspectives and opportunities.	 Clear POC Leadership at state (speed) State capacity? Credibility, emotion, plan
Public education and outreach	Having a plan that is specific and predicts impacts, attracts the investment. How do we tell the story?	 Local commitment needed. Acres treated @ X rate -> outcomes 	A new agency? Navajo Blanco resiliency strategy Coordinated strategy to create peer pressure in the policy space	 Elementary school curriculum about non-native surface water. Opportunities for Americorps etc.?
Treatment s in Wilderness areas	Wilderness jurisdiction, roadless opps/challenges	 Precautionary principle: avoid "no action" alternative. Act and plan all at once. Avoid acting from fear, not disregarding science. 	Strip logging up high/patch. Is there the political will?	

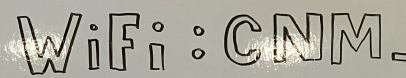
Colorado engageme nt	 Is CO coming to the table? <u>Policy</u> Four national forests -> San Juan, Rio Grande, and 2 USFS Regions. 	Price lakes public private	NFF resources?Consistent project pipeline	 Learn from others CO front range and Denver water PSHS
Treatment s on private lands	• ½ public ½ private lands – put landowner support and willingness		 Make a film, make it good San Juan Chama project contractor memo and tour in August, 2023 	 Ecosystem service models Bonding for green infrastructure? SWIF Supporting industry in supporting their workforce.
Coordinati ng access to funding	Distribution of \$, does anyone know about this?		US Forest to faucets	Round up for water, try again.
		Sangre de Cristo Mountains – Santa Fe		
Coordinating access to funding	Distribution of \$, does anyone know about this?	Santa Fe Mountains Landscape Resiliency Project	 Cut projects into small parts Outreach Education Assert obligation to act Indigenous influence (knowledge) Place based knowledge Include the details Figure out how to say yes without breaking any laws, rules, etc. Grants and agreements contracts 	 Include native knowledge and perspective. Oregon model: watershed coalitions with staff paid by the state Write grant proposals Local knowledge
Public education and outreach	 Public perspective, misinformation (active) Media highlights negative news 		Community incentives to pay into projects and give feedback on success.	
NEPA	 Agency turnover Continuity - experienced staff to get through the process National Historic Preservation Act National Environmental Policy Act Contracts Agreements 	Lack of background slows down		
Workforce	Work needs to be done with temporary workforce		 Pay labor what its worth. Training people to do the work 	
Treatment s on private land	Private land work	Greater Santa Fe Fireshed Coalition	 Educate HOA and home owners Disseminate information requirements from city/county e.g. insurance. 	 Implement Fireshed coalition strategy Ambassador program. Field trips!
Public education and outreach	Advocacy community targeted for outreach Lack of trust from acequia community	Relationships. Keep a list.		

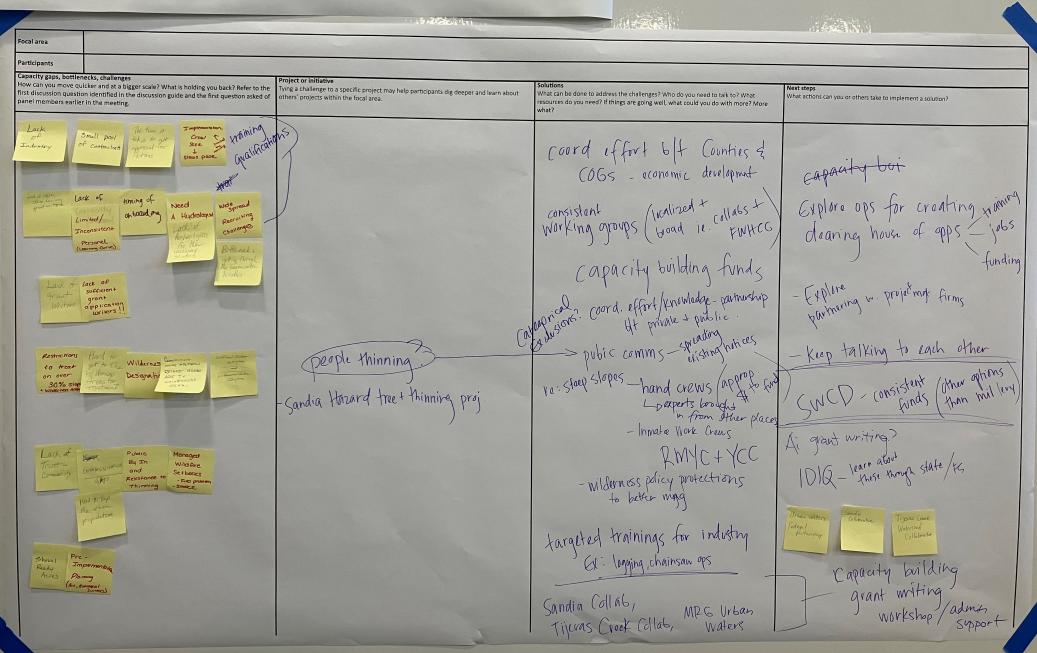
Sangre de Cristo Mountains - Taos



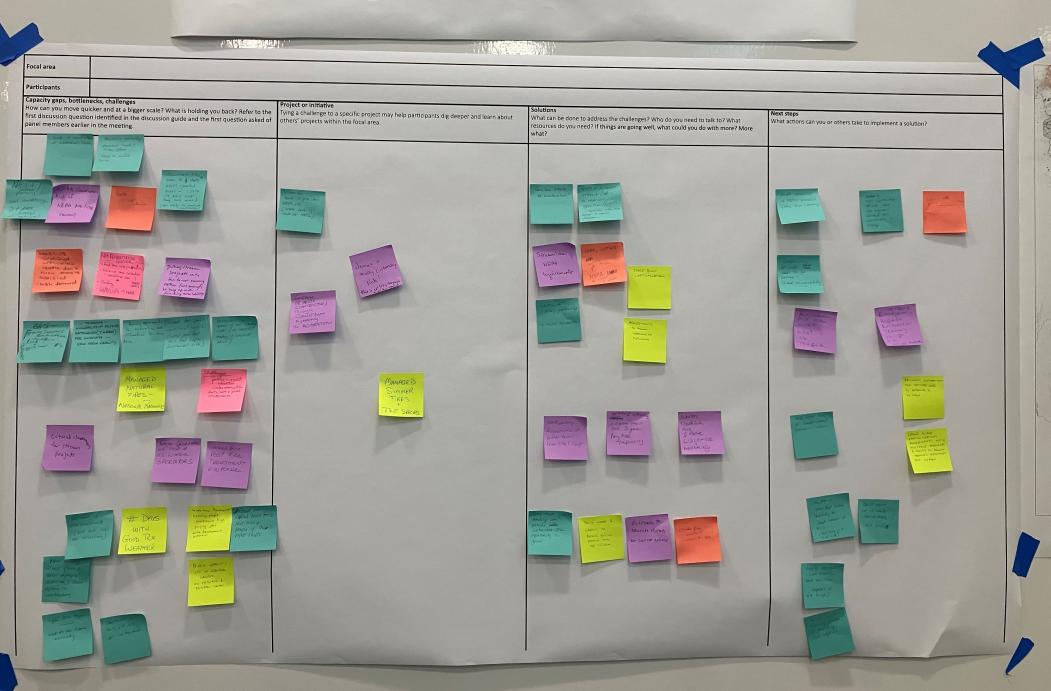
an you move quicker and at a bigger scale? What is holding you back? Refer to the discussion question identified in the discussion guide and the first question asked of resources do you need? If things are going well, what could you do with more? More (ut project into etmos Funding Proson Rapacity House it Smull parts. Public Perspective misinformation (active) Onto onch! Santa Fe Mts Education-assert obligation include native knowledge indiginous to act infrence (knowledge) and perspective NEPA - place-based knowledge - include the details lack of background sbus down Agency turnover Continuity - experience > figure out how to say yes y/s breaking any hus rules etc to get the processes NHPA orants - agreements contracts Oregon model: community incentive and Watershed continons Media highlights neg tive fiedback on success w/ staft paid by the state - writegrants pay labor whats it's worth - loal knowledge Work needs to be done training people to do w/ temp work force The work Fireshed private land work implement educate HDA and home relationships Fireshed Coalition advocacy community
targeted for ortreach Ambasador Program diseminate information regirements from it/Canty Field trips 1 acequia lack of thist

ndia and Manzano Mountains





Jemez Mountains



Focal area	SAN JUAN CHAMA Start Spans Start S. Dup Rug Forster R3, Ed. M. CPLA, Colub S. CPLA, Joux Baca Vital construction, Shama Miller Mark! +, Mall Briller, Mall						
Participants	Steve B. TNC, Sharri S. Dep Reg Forester R3, Ed. M	CPLA, Callo S. CPLA, Jocy Baca Vital construction, Shama Mill	er Maik!t, Maik bahl Maik!t, Melissa May Misi, Dana Goinn I	Next steps			
Capacity gaps, bottle How can you move q first discussion quest panel members earlie		Project or initiative Tying a challenge to a specific project may help participants dig deeper and learn about others' projects within the focal area.	Solutions What can be done to address the challenges? Who do you need to talk to? What resources do you need? If things are going well, what could you do with more? More what?	What actions can you or others take to implement a solution?			
1 7000	retaining industry partners + operators solitation - where take material? cotions - price time transferring cost of work @ corrent scale	->tellindustry what we need "what conver put - public partnerships." move the needle on?	Subsidies? Continual offerings, 1257cs, larger scale Sales -whats next? Value in Tx acres vs. timber stewardship agreements -rep to in area prefer 1 partners + IMF authorn bouse	work force duelopment? career growth communicated · char entry points - commitment from contracts as maintenace			
Social context	(prior tumber value -> service contract)	need to Datitudes, identity real hard one		credibility emotion			
wno is the	L boss? 5 julisdictional scenaros	Feat Poils	- USE of GNA (state, NFF?) Grow locally + meet with Outside perspectives + opportunities	· clear POC · leadership@ State (speed) · plan · plan · plan · plan · plan			
How do	plan that is <u>specific</u> o predicts all racts the investment we feel the story.	Local commitment needed at treaked @ x rate - outcomes.	anew agency? *Navajo-Blanco Resiliency Strategy coordinated Strategy to create pear pressure in the palacy space.	orwinderer grade -> 3rd grade School curiculum about non-native surface			
	ning to the table? policy	Precautionary * Avoid the "no action" Principle ACT + plan all at ance. avoid att from a	Strip logging up high/paten ** **political will?	water. Opportunity for America PS etc.?			
	Lal Posest -> 550an Rio Grande 2 USFS Regian	avoid act fram fear, not disragard sci. Price lakes public-private	CONSISTENT PROJECT PRELINE NPF resources?	learn from others CO front range + cleaver water. PSHS			
Supp	iz put lands - put landowner out of willingness tion of \$, Jois anyon know - about this?	male a film, male it good.	d tour in Aug 30 23	Every for water, Try again			
				Try argain			